

ALTICO CAPITAL INDIA PRIVATE LIMITED

Registered and Corporate Office: 7th floor, Mudra House, Opp. Grand Hyatt, Santacruz (E), Mumbai.400 055

Tel: +91 22 6715 4000 Fax: +91 22 6715 4001

CIN: U65993MH2004PTC144260 website: www.alticocap.com

STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2017

Particulars	(Rs. in lacs)	
	As at 31 March 2017 Audited	As at 31 March 2016 Audited
<u>EQUITY AND LIABILITIES</u>		
SHAREHOLDERS' FUNDS		
Share Capital	47,948	47,948
Reserves and Surplus	181,333	154,251
	229,281	202,199
NON-CURRENT LIABILITIES		
Long-term borrowings	87,550	-
Other long term liabilities	60	60
Long-term Provisions	2,478	516
	90,088	576
CURRENT LIABILITIES		
Short-term borrowings	64,035	-
Other Current Liabilities	35,214	405
Short-term Provisions	1,513	950
	100,762	1,355
TOTAL	420,131	204,130
<u>ASSETS</u>		
NON-CURRENT ASSETS		
Fixed Assets		
- Tangible assets	57	73
- Intangible assets	68	72
Non Current Investments	44,724	90,250
Deferred Tax Assets (Net)	357	162
Long Term Loans and Advances	286,620	55,421
	331,826	145,978
CURRENT ASSETS		
Current Investments	17,363	6,750
Cash and Bank Balances	34,315	38,864
Short Term Loans and Advances	21,320	8,764
Other Current Assets	15,307	3,774
	88,305	58,152
TOTAL	420,131	204,130

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 29, 2017.
- 2 The above annual financial results are filed with BSE Limited under Regulation 52 of the SEBI (Listing and other Disclosures requirements) Regulations, 2015.
- 3 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year.

Place: Mumbai
Date: May 29, 2017



For and on behalf of the Board of Directors of
Altico Capital India Private Limited

Robert D. Petty
Chairman & Non-Executive Director
DIN: 00385586




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STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2017				
(Rs. in lacs)				
Particulars	6 months ended 31.03.2017	Corresponding 6 months ended in previous year 31.03.2016	Year ended 31.03.2017	Year ended 31.03.2016
	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Income				
Revenue from operations	35,011	16,753	58,820	26,182
Other income	3	-	3	-
Total	35,014	16,753	58,823	26,182
Expenditure				
Employee benefit expenses	1,947	1,231	3,470	1,989
Finance cost	7,270	131	10,165	136
Depreciation and amortisation	48	23	70	44
Other expenses	1,066	846	1,999	1,526
Provisions and Write-Offs	965	106	1,490	337
Total	11,296	2,337	17,194	4,032
Profit before taxation	23,718	14,416	41,629	22,150
Provision for taxation				
Current tax	8,457	4,917	14,629	7,598
Tax liability of earlier years	112	-	112	58
Deferred tax Charge / (Credit)	(222)	78	(195)	11
Total tax expense	8,347	4,995	14,546	7,667
Net profit after taxes	15,371	9,421	27,083	14,483
Earnings per share				
Basic (Rs.)	3.21	2.13	5.65	3.84
Diluted (Rs.)	3.14	2.10	5.53	3.79
Nominal value of equity share (Rs.)	10	10	10	10

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 29, 2017.
- The figures of the half year ended March 31, 2017 and March 31, 2016 represent the difference between the audited figures for the year ended March 31, 2017 and March 31, 2016 and the unaudited figures for the half year ended September 30, 2016 and September 30, 2015 respectively.
- The above annual financial results are filed with BSE Limited under Regulation 52 of the SEBI (Listing and other Disclosures requirements) Regulations, 2015.
- The Company is engaged in financing activities in India. It operates in a single business and geographical segment.
- Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period/year.

 Place: Mumbai
 Date: May 29, 2017

 For and on behalf of the Board of Directors of
 Altico Capital India Private Limited
 DIN: 00385586

 Robert D. Petty
 Chairman & Non-Executive Director
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Additional Information as per Regulation 52(4) of Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Regulations") for the year ended March 31, 2017**a) Credit Rating**

Nature of Rating	Rating#
Long Term Debt Programme	IND AA-; Outlook Stable
Short Term Debt Programme	IND A1+

The above ratings are assigned to the Company by India Ratings & Research Private Limited (Fitch Group). There was no change in the Credit Ratings assigned to the Company during the year April 1, 2016 to March 31, 2017

b) Debt-Equity ratio as on March 31, 2017 0.80**c) Debenture Redemption Reserve** Not Applicable.

As the Company is registered with Reserve Bank of India as a Non-Banking Financial Company, no DRR is required in respect of Privately Placed Debentures pursuant to Rule 18(7)(b)(ii) of the Companies (Share Capital Debenture) Rules, 2014 of the Companies Act, 2013.

d) Previous due date for the payment of interest / repayment of principal and whether the same has been paid or not during the half year ended March 31, 2017

Name of the Instrument	Scrip Code	ISIN	Previous Due Dates for interest payment	Due Dates for principal payment	Payment Status
Series I	953837	INE587O07016	November 28, 2016	NA	Paid within due date
Series II	953836	INE587O07024	November 28, 2016	NA	Paid within due date

e) Next due date for the payment of interest / repayment of principal along with the amount of interest / redemption amount from April 1, 2017 to September 30, 2017

Name of the Instrument	Scrip Code	ISIN	Next Due Dates for interest payment	Due Dates for principal payment	Redemption Amount (In INR)
Series I	953837	INE587O07016	May 30, 2017 *	NA	-
Series II	953836	INE587O07024	May 30, 2017 *	NA	-
Altico Capital India Pvt. Ltd. Series III 2021	955437	INE587O07040	May 30, 2017 *	NA	-
Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	954828	INE587O07032	September 5, 2017	September 5, 2017	20,16,43,836 (Interest) 2,000,000,000 (Principal)

*Note * - In terms of the Debenture Trust Deed, the Interest Payment Date is May 28, 2017. Since, May 28, 2017 and May 29, 2017 are not Funding Business Days (as defined in Debenture Trust Deed), the Interest Payment Date is moved to May 30, 2017, as per the terms of Debenture Trust Deed*

f) Asset Cover Not Applicable

As per the proviso to Regulation 52(4), the requirement for disclosing Asset Cover is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

g) Debt Service Coverage Ratio Not Applicable

As per the proviso to Regulation 52(4), the requirement for disclosing Debt Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

h) Interest Service Coverage Ratio Not Applicable

As per the proviso to Regulation 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

i) Networth as on March 31, 2017 INR 229,281 Lacs**j) Net Profit After Tax** INR 27,083 Lacs**k) Earnings per Share:**

Basic	5.65
Diluted	5.53

For and on behalf of the Board of Directors of
Altico Capital India Private LimitedRobert D. Petty
Chairman & Non-Executive Director
DIN: 00385586Place: Mumbai
Date: May 29, 2017